



# Transferring Gifts of Securities

1. Please notify LIFT by mail or e-mail that you will be making a gift. Because your name will not accompany the electronic transfer of shares it is important that you notify our team so we may acknowledge your gift correctly.

**Nikki Ngbichi-Moore**

**LIFT, Inc.**

999 North Capitol St. NE, Suite 310

Washington, DC 20002

[NNgbichi-Moore@WhyWeLIFT.org](mailto:NNgbichi-Moore@WhyWeLIFT.org)

2. After you have alerted us to expect your gift, please instruct your broker to make the transfer with the necessary information below.

Merrill Lynch Wealth Management

1152 15<sup>th</sup> St. NW, Ste. 6000

Washington DC, 20005

Contact: Robert V. Hetherington

Direct: 202-659-7625

Main: (800)825-1521

Fax: (202) 609-9284

Email: [robert.hetherington@ml.com](mailto:robert.hetherington@ml.com)

**DTC:** 8862

**Account:** 7WD-04854

**N/O:** Lift, Inc.

Please include as much identifying information for the donor as possible so that we may expedite your acknowledgement.

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**Mail or email this information to Nikki Ngbichi-Moore at LIFT, Inc.**

**Donors Name:** \_\_\_\_\_ **Phone Number:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Type of Stock:** \_\_\_\_\_ **Number of Shares:** \_\_\_\_\_

**Broker's Name:** \_\_\_\_\_ **Broker's Number:** \_\_\_\_\_

Thank you for LIFTing!